

CRM AND BUSINESS DIRECTORY

CRMDirectory Sales Workspace

A mobile-first B2B sales workspace for contacts, deal pipelines, follow-up tasks, and organization-scoped access.

PROJECT PROFILE

<p>INDUSTRY</p> <p>CRM and Business Directory</p>	<p>PLATFORM</p> <p>B2B sales CRM</p>	<p>STATUS</p> <p>Development project</p>
---	--------------------------------------	--

Project overview

A mobile-first B2B sales workspace for contacts, deal pipelines, follow-up tasks, and organization-scoped access.

Project narrative

CRMDirectory is a mobile-first B2B sales workspace for reviewing a pipeline, managing customer relationships, tracking deals, and following up on work. Its documented product scope includes an overview dashboard, searchable contacts, deal stages, tasks, and organization-scoped roles.

DOCUMENTATION NOTE

This summary uses the project information currently documented by Ramlogics. Unreported features, metrics, and outcomes are not assumed.

Documented scope and status

Product focus

- Sales overview: Summarize pipeline, contacts, and tasks due.
- Contact management: Search and organize customer relationships.
- Deal and task workflows: Track deal stages and follow-up work.
- Access control: Scope role permissions to organizations and record ownership.

Current status

Development project

Project focus

Mobile-first B2B CRM workflows; production hosting and integrations are out of scope.

SOURCE BASIS

Portfolio and project notes available to Ramlogics at the time of preparation. No performance claims or client outcomes are added without source evidence.